

Processed Chicken: National Mechanically Separated Chicken (Fri.)

Agricultural Marketing Service

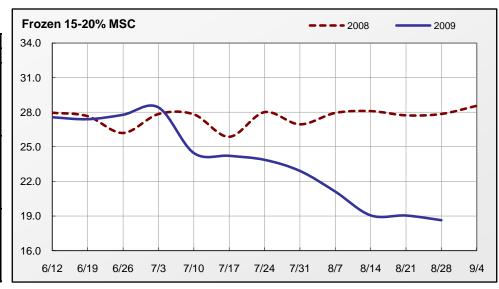
Poultry Market News & Analysis Branch

(F.O.B. Shipper Dock or equivalent; negotiated prices in trucklot and less-than-trucklot volumes reported in thousand pound quantities, cents/pound; delivery within 2 weeks.)

The market tone continued unsettled, steady to barely steady on all fat contents. Supplies of fresh and frozen 15-20% were adequate to available with the balance sufficient for current requirements. With the contract season approaching, many are closely watching market developements. Raw material supplies were available. Export and domestic demand was light to moderate at best with some anticipating improvements to Mexico. Schedules were normal. Frame values were steady to barely steady ranging mostly 7-9 cents FOB.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

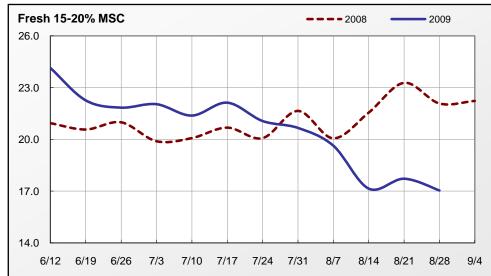
	Frozen			Fresh		
Fat Content	28-Aug-09	Last Week	Last Year	28-Aug-09	Last Week	Last Year
15% or Less						
Price Range			25.00-34.00	19.00 - 20.00	19.00 - 20.00	26.50-27.00
Wtd Avg Price			29.00	19.14	19.25	26.70
Volume Traded	-	-	320	286	163	200
Volume Exported	-	i	280	-	-	-
15-20%						
Price Range	17.00 - 23.00	15.00 - 23.00	24.00-31.00	14.00 - 21.00	14.50 - 22.00	18.00-27.00
Wtd Avg Price	18.63	19.03	27.84	17.04	17.72	22.08
Volume Traded	1,757	2,099	1,646	3,421	2,521	2,080
Volume Exported	1,677	1,859	1,246	898	775	667
20% or More						
Price Range	-	-	-	18.00	18.00	21.00
Wtd Avg Price			-	18.00	18.00	21.00
Volume Traded	-	-	-	42	82	80
Volume Exported	-	-	-	-	-	-



Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

	Frozen			Fresh		
Fat Content	Jul 2009	Jun 2009	Jul 2008	Jul 2009	Jun 2009	Jul 2008
15% or Less						
Wtd Avg Price	=	-	30.00	25.39	28.55	23.72
Volume Traded	=	-	40	1,443	1,233	647
Volume Exported	=	-		163	216	-
15-20%						
Wtd Avg Price	24.66	28.18	27.53	21.53	23.08	20.16
Volume Traded	8,099	6,088	5,069	15,295	12,262	12,334
Volume Exported	7,299	5,371	4,269	4,769	4,692	2,830
20% or More						
Wtd Avg Price	=	-	-	22.00	22.00	-
Volume Traded	=	-	-	326	286	-
Volume Exported	=	-	-	-	-	=

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



Source: USDA AMS Poultry Market News & Analysis